

Candidates for State Office (Including Officeholders)
Not Listed on a 2004 Ballot

Filing Schedule

<i>Filing Deadline</i>	<i>Type of Statement</i>	<i>Period Covered by Statement^{1/}</i>	<i>Method of Delivery</i>
Within 10 Business Days	\$5,000 Report ^{2/}	Any time other than 90-day election cycle	✧ Online or Electronically with Secretary of State
October 10, 2003	Pre-Election ^{3/}	^{1/} – 9/30/03 or 7/1/03 – 9/30/03	✧ Personal Delivery ^{4/} ✧ First Class Mail
Within 24 Hours	Special Online Independent Expenditure Report ^{5/}	12/2/03 – 3/2/04	✧ Online or Electronically with Secretary of State
January 10 ^{6/} or January 31, 2004 ^{6/}	Semi-Annual ^{7/}	^{1/} – 12/31/03	✧ Personal Delivery ✧ First Class Mail
January 22, 2004	Pre-Election ^{8/}	1/1/04 – 1/17/04	✧ Personal Delivery ✧ First Class Mail
February 19, 2004	Pre-Election ^{8/}	1/18/04 – 2/14/04	✧ Personal Delivery ✧ First Class Mail
Within 24 Hours	If You Make a Late Contribution or Independent Expenditure ^{9/} of \$1,000 or More	2/15/04 – 3/1/04	✧ Personal Delivery ✧ Telegram ✧ Guaranteed Overnight Service ✧ Fax
July 31, 2004 ^{6/}	Semi-Annual	^{1/} – 6/30/04	✧ Personal Delivery ✧ First Class Mail
October 5, 2004	Pre-Election ^{8/}	7/1/04 – 9/30/04	✧ Personal Delivery ✧ First Class Mail
Within 24 Hours	Special Online Independent Expenditure Report ^{5/}	8/4/04 – 11/2/04	✧ Online or Electronically with Secretary of State
October 21, 2004	Pre-Election ^{8/}	10/1/04 – 10/16/04	✧ Personal Delivery ✧ First Class Mail
Within 24 Hours	If You Make a Late Contribution or Independent Expenditure ^{9/} of \$1,000 or More	10/17/04 – 11/1/04	✧ Personal Delivery ✧ Telegram ✧ Guaranteed Overnight Service ✧ Fax
January 31, 2005	Semi-Annual	^{1/} – 12/31/04	✧ Personal Delivery ✧ First Class Mail

Footnotes:

- ^{1/} The period covered by any statement begins on the day after the closing date of the last statement filed, or January 1, if no previous statement has been filed.
- ^{2/} Candidates required to file electronically with the Secretary of State must file this report if they receive a contribution of \$5,000 or more from a single source at any time other than the 90-day election cycle. (Election cycle is the 90 days prior to the candidate's election and ending on the date of election.) No paper copy is required.
- ^{3/} Candidates file October 10, 2003, if contributions totaling \$5,000 or more are made during the period July 1 through September 30, 2003, to *other* state officeholders, candidates for elective state office, or committees primarily formed to support or oppose any elected state officer/candidate.
- ^{4/} In addition to paper reports, candidates must file electronically if, since January 1, 2000, they receive contributions or make expenditures totaling \$50,000 or more. For information, visit the Secretary of State's web site at www.ss.ca.gov.
- ^{5/} This report is required if a committee required to file electronically with the Secretary of State makes an independent expenditure of \$1,000 or more in connection with a state candidate or a state ballot measure being voted on March 2, 2004, or November 2, 2004, during the corresponding period preceding the election. No paper copy is required, except during the late independent expenditure period. Also see footnote 9.
- ^{6/} Because January 10, January 31, and July 31, 2004, fall on a Saturday, these deadlines are extended to January 12, February 2, and August 2, 2004, respectively.
- ^{7/} Candidates file on January 10, 2004, if contributions totaling \$5,000 or more are made during the period July 1 through December 31, 2003, to *other* state officeholders, state candidates, or committees primarily formed to support or oppose any elected state officer/candidate. Otherwise, file by January 31, 2004.
- ^{8/} Candidates must file the statements due January 22, February 19, October 5, and October 21, 2004, if *any* contributions or independent expenditures are made during the corresponding period.
- ^{9/} A controlled committee of a candidate may not make an independent expenditure to support or oppose another candidate.

Additional Notes:

- There is no provision in the law for an extension of a filing deadline. Late statements are subject to a \$10 per day late fine.
- All statements are public documents.
- See Addendum to Campaign Information Disclosure Manuals for additional reporting requirements. Additional reports may be triggered if payments are made in connection with ballot measures or other candidates.

As of the date of this publication (6/03), the 2003 Addendum to FPPC Campaign Information Manuals A-E contains the most recent information on campaign disclosure requirements. Legislative amendments to the Political Reform Act may go into effect that will change information contained in the 2003 Addendum and this filing schedule. Be sure to check the FPPC web site (www.fppc.ca.gov) for updated information.